**Form-III**

**Notice of the Consolidation, Division**

The Companies Ac t, 1994

Ref Section 53,54

Notice of Consolidation, division, subdivision or conversion into stock of shares, specifying the shares so consolidated, divided, sub-divided or converted into stock or of the re-conversion into shares of stock, specifying the stock so reconverted or of the consolidation of shares (otherwise than in connection with a reduction of shares capital under section 59 of the Companies Act, 1994).

The Companies Act, 1994 Reg. No. \_\_

(See Sections 53 & 54) Dated \_\_

Name of the Company

Presented for filing by

To the Registrar of Joint Stock Companies

I , Managing Director hereby given you notice in accordance with sec tion 53 & 54 of the Companies Act, 1994 that -

1. \_ Ordinary / Preference shares of Tk each have

been divided into \_ Ordinary / Preference shares of Tk

each (of larger amount than the shares consolidated).

1. \_ Ordinary / Preference shares of Tk each on which Tk. per share is paid up have been sub-divided into \_\_\_\_\_\_\_ shares of Tk. each (of smaller amount than the sub-divided) on which Tk. per share is paid up (which must be proportionate to the reduced nominal value of each share).
2. fully paid-up shares of Tk each numbered

to have been converted into stock.

1. Tk. of stock has been converted into fully paid shares of Tk. each.
2. shares of Tk. each, being un-issued capital, have

been cancelled and the amount of the authorized capital has been correspondingly diminished.

**Signature**

(State whether Director or Manager or Secretary)

Dated: This day of

Date of EGM: